# Heartland Spectrum



## Spectrum 3.4 - Ingenico Desk 3500

Quick Reference Guide

Heartland Gift March 2021

# Heartland Spectrum

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Heartland Spectrum

#### **GIFT REDEEM**

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays:
  - Press [1] GIFT.
- 2. Press [1] REDEEM.
- 3. If prompted, key in server/clerk #, press [ENTER].
- 4. Key in amount, press [ENTER].
- 5. If prompted, key in tip amount, press [ENTER].
- 6. Swipe card or manually enter card #, press [ENTER].
  - If prompted, press [1] OK to continue sale or [2] EDIT to enter new amount.
  - If the issuer returns a partial authorization, PARTIAL APPROVAL & BAL DUE displays.
    - Press [1] OK to approve sale or [2] CANCEL to void transaction.
    - If you choose to ACCEPT the sale, remember to collect the balance shown on the receipt by another form of payment.
- 7. **APPROVED** displays and receipt(s) print.

#### **GIFT BALANCE INQUIRY**

- 1. Press [4] GIFT/RWRD.
  - If SELECT TYPE displays:
  - Press [1] GIFT.
- 2. Press [2] BALANCE INQUIRY.
- 3. If prompted, key in server/clerk #, press [ENTER].
- 4. Swipe, scan or manually enter card #, press [ENTER].
- 5. BALANCE RECEIVED displays.
- 6. Customer receipt prints.

### GIFT LOAD VALUE

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays.
  - Press [1] GIFT.
- 2. Press [3] LOAD VALUE.
- 3. If prompted, key in server/clerk #, press [ENTER].
- 4. Key in amount, press [ENTER].
- 5. If the amount is correct, press [1] OK.
- 6. Press [1] CASH, [2] CHECK, [3] CREDIT CARD or [4] DEBIT CARD.
  - If **CREDIT CARD** is selected:
    - Swipe, insert, tap or manually enter card #, press [ENTER].
      - ➢ If chip card has been inserted:
      - > **READING CARD** displays. **DO NOT REMOVE CARD**.
      - > When **REMOVE CARD** displays, remove card from slot.
      - If manually entered, key in expiration date (MMYY), press [ENTER].
    - **APPROVED** displays and receipt(s) print.
  - If **DEBIT CARD** is selected:
    - Swipe or insert card.
      - > If card is swiped:
      - > Customer enters PIN number and presses [ENTER].
      - > If chip card has been inserted:
      - > **READING CARD** displays. **DO NOT REMOVE CARD**.
      - If ENTER PIN displays, customer enters PIN number and presses [ENTER].
      - > When **REMOVE CARD** displays, remove card from slot.
- 7. Swipe or manually enter card #, press [ENTER].
- 8. APPROVED displays and receipt(s) print.

Note:Surcharge will not be added to credit cards used for a Gift Load Value transaction.

### GIFT MULTI LOAD VALUE

- 1. Press [4] GIFT/RWRD.
  - $\circ$   $\;$  If SELECT TYPE displays:
  - Press [1] GIFT.
- 2. Press [4] LOAD MULTI-CARD.
- 3. If prompted, key in server/clerk #, press [ENTER].
- 4. Key in the number of cards to load, press [ENTER].
- 5. Key in the amount for each card, press [ENTER].
- 6. If the amount is correct, press **[1] OK**.
  - If the amount is incorrect, press **[2] EDIT** to re-key cards to load an amount.
- 7. Press [1] CASH, [2] CHECK, [3] CREDIT CARD or [4] DEBIT CARD.
  - If CREDIT CARD is selected:
    - Swipe, insert, tap or manually enter card #, press [ENTER].
      - If chip card has been inserted:
      - READING CARD displays. DO NOT REMOVE CARD.
      - When **REMOVE CARD** displays, remove card from slot.
      - If manually entered, key in expiration date (MMYY), press [ENTER].
    - **APPROVED** displays and receipt(s) print.
  - If **DEBIT CARD** is selected:
    - Swipe or insert card.
      - If card is swiped:
      - Customer enters PIN number and presses [ENTER].
      - If chip card has been inserted:
      - READING CARD displays. DO NOT REMOVE CARD.
      - If ENTER PIN displays, customer enters PIN number and presses [ENTER].
      - When **REMOVE CARD** displays, remove card from slot.
- 8. Swipe or manually enter card #, press [ENTER].
- 9. Repeat steps to load each card.
- 10. **APPROVED** displays and receipt(s) print.

Note: Surcharge will not be added to credit cards used for a Gift Load Value transaction.

#### REWARDS REDEEM

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays:
  - Press [2] REWARDS.
- 2. Press [1] REDEEM.
- 3. If prompted, key in server/clerk #, press [ENTER].
- 4. Key in the number of purchases, press [ENTER].
- 5. Swipe, manually enter card # or 10-digit phone #, press [ENTER].
- 6. **APPROVED** displays and receipt(s) print.

#### **REWARDS BALANCE INQUIRY**

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays:
  - Press [2] REWARDS.
- 2. Press [2] BALANCE INQUIRY.
- 3. If prompted, key in server/clerk #, press [ENTER].
- 4. Swipe, manually enter card # or 10-digit phone #, press [ENTER].
- 5. BALANCE RECEIVED displays and receipt(s) print.

#### **REWARDS LOAD VALUE**

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays:
  - Press [2] REWARDS.
- 2. Press [3] ADD VALUE.
- 3. If prompted, key in server/clerk #, press [ENTER].
- 4. Key in the number of purchases, press [ENTER].
- 5. Swipe, scan, manually enter card # or 10-digit phone #, press [ENTER].
- 6. **APPROVED** displays and receipt(s) print.

#### NEW REWARDS ALIAS

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays:
  - Press [2] REWARDS.
- 2. Press [4] NEW CARDLESS ACCT.
- 3. If DOES CUSTOMER HAVE A REWARDS CARD? displays:
  - Press **[1] YES** or **[2] NO**.
  - If **YES** is selected:
    - Swipe or manually enter card #, press [ENTER].
- 4. Enter 10-digit phone #, press [ENTER].
- 5. Re-enter 10-digit phone #, press [ENTER].
- 6. If prompted, key in server/clerk #, press [ENTER].
- 7. ALIAS REGISTERED displays and customer receipt prints.

### **REWARDS GREET**

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays:
  - Press [2] REWARDS.
- 2. Press [9] NEXT.
- 3. Press [2] GREET.
- 4. If prompted, key in server/clerk #, press [ENTER].
- 5. Swipe, manually enter card # or 10-digit phone #, press [ENTER].
- 6. GREET RECEIVED displays and customer receipt prints.

### GIFT/REWARDS TRANSFER

- 1. Press [4] GIFT/RWRD.
  - If **SELECT TYPE** displays:
  - Press [1] GIFT or [2] REWARDS.
- 2. Press [9] NEXT.
- 3. Press [1] TRANSFER.
- 4. If prompted, key in server/clerk #, press [ENTER].
- 5. Swipe, scan, manually enter card # or 10-digit phone # to transfer from, press [ENTER].
- Swipe, scan, manually enter card # or 10-digit phone # to transfer to, press [ENTER].
- 7. ACCOUNT TRANSFERRED displays.
- 8. Customer receipt prints.

#### VOID

- 1. Press [5] MANAGER.
- 2. Press [3] VOID.
- 3. Key in reference #, press [ENTER].
- 4. If transaction is correct, press [1] VOID.
  - If transaction is incorrect, press [2] CANCEL to cancel void.
- 5. TRANSACTION VOIDED displays and receipt prints.

#### REPORTS

- 1. Press [3] REPORTS.
- 2. Press [3] HGM EOD.
  - If **SELECT REPORT** displays:
  - Press [1] GIFT or [2] REWARDS.
- 3. Press [ENTER] to accept current date.
  - Key in desired date (YYYYMMDD), press [ENTER].
- 4. Press [1] SUMMARY or [2] DETAIL.
  - Press [1] TERMINAL.
    - Key in Terminal ID or press [ENTER] for All.
  - Press [2] STORE.
  - Press [3] SERVER/CLERK.
    - Key in server/clerk ID or press [ENTER] for All.
- 5. Report prints.



#### **Terminal & Host Messages**

#### Hold/Call or Pick Up Card

Hold Card. Use Code 10 Procedures. Call the Voice Authorization Center.

#### Declined

Transaction declined by issuing bank. Request another card from cardholder.

#### **Translate Error**

Call Customer Service.



### **Contacting us**

#### How do I contact customer support?

To contact customer support, call 1-888-963-3600.

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